Retirement Villages

Form 3



ABN: 86 504 771 740

Village Comparison Document

Retirement Villages Act 1999 (Section 74)

This form is effective from 1 February 2019



a new beginning

Adventist Retirement Plus - Capricorn

Important information for the prospective resident

- The Village Comparison Document gives general information about the retirement village
 accommodation, facilities and services, including the general costs of moving into, living in and
 leaving the retirement village. This makes it easier for you to compare retirement villages.
- The Retirement Villages Act 1999 requires a retirement village scheme operator to:
 - provide a copy of the Village Comparison Document to a prospective resident of the retirement village within seven days of receiving a request
 - o include a copy of the Village Comparison Document with any promotional material given to a person, other than through a general distribution (e.g. mail-out)
 - publish the Village Comparison Document on the village's website so that the document, or a link to it appears prominently on each page of the website that contains, or has a link to, marketing material for the village
- You can access a copy of this Village Comparison Document on the village website at www.arplus.org.au
- All amounts in this document are GST-inclusive, unless stated otherwise where that is permitted by law.

Notice for prospective residents

Before you decide whether to live in a retirement village, you should:

- Seek independent legal advice about the retirement village contract there are different types
 of contracts and they can be complex
- Find out the financial commitments involved in particular, you should understand and consider ingoing costs, ongoing fees and charges (which can increase) and how much it will cost you when you leave the village permanently
- Consider any impacts to any pensions, rate subsidies and rebates you currently receive
- Consider what questions to ask the village manager before signing a contract
- Consider whether retirement village living provides the lifestyle that is right for you. Moving into a retirement village is very different to moving into a new house. It involves buying into a village with communal facilities where usually some of the costs of this lifestyle are deferred until you leave the village. These deferred costs when you leave your unit may be significant.
- Seek further information and advice to help with making a decision that is right for you. Some
 useful contacts are listed at the end of this document, including:
 - Queensland Retirement Village and Park Advice Service (QRVPAS) which provides free information and legal assistance for residents and prospective residents of retirement village. See www.caxton.org.au or phone 07 3214 6333.
 - The Queensland Law Society which can provide a list of lawyers who practice retirement village law. See www.qls.com.au or phone: 1300 367 757.

More information

- If you decide to move into a retirement village, the operator will provide you with a Prospective Costs Document for your selected unit, a residence contract and other legal documents.
- By law, you must have a copy of the Village Comparison Document, the Prospective Costs
 Document, the village by-laws, your residence contract and all attachments to your residence
 contract for at least 21 days before you and the operator enter into the residence contract. This
 is to give you time to read these documents carefully and seek professional advice about your
 legal and financial interests. You have the right to waive the 21-day period if you get legal
 advice from a Queensland lawyer about your contract.

The information in this Village Comparison Document is correct as at 1 February 2019 and applies to prospective residents.

Some of the information in this document may not apply to existing residence contracts.

Part 1 – Operator and man	agement details
1.1 Retirement village location	Retirement Village Name: Adventist Retirement Plus - Capricorn Street Address: 150 Rockhampton Road Suburb: YEPPOON State: QLD Post Code: 4703
1.2 Owner of the land on which the retirement village scheme is located	Name of land owner: Australian Conference Association Limited Australian Company Number (ACN): 000 003 930 Address: 400 Boundary Street Suburb: SPRING HILL State: QLD Post Code: 4004
1.3 Village operator	Name of entity that operates the retirement village (scheme operator): Seventh-day Adventist Aged Care (South Queensland) Ltd Australian Company Number (ACN):104 195 922 Address 400 Boundary Street Suburb: SPRING HILL State: QLD Post Code: 4004 Date entity became operator: 1 July 1992
1.4 Village management and onsite availability	Name of village management entity and contact details Seventh-day Adventist Aged Care (South Queensland) Ltd Australian Company Number (ACN):104 195 922 Phone: 07 4939 2801 Email: reception.cap@arplus.org.au

	An onsite manager (or representative) is available to residents:
	⊠ Full time
	Onsite availability includes:
	Weekdays: 8am to 4pm
	After Hours: Contactable by phone in case of emergency.
1.5 Approved closure plan or transition plan	Is there an approved transition plan for the village? ⊠ No
for the retirement village	Is there an approved closure plan for the village? ⊠ No
1.6 Statutory Charge over retirement village land.	Tenure in a leasehold or freehold scheme is secured by the registration of your interest on the certificate of title for the property. There is no statutory charge registered over leasehold schemes and freehold schemes.
	In relation to licence schemes, a statutory charge over the land is normally registered on the certificate of title by the chief executive of the department administering the Act. If there is no statutory charge registered on a licence scheme, which may be the case for some religious, charitable or community purpose organisations, you should check if the security of tenure offered meets your requirements.
	Is a statutory charge registered on the certificate of title for the retirement village land? ☑ No
Part 2 – Age limits	
2.1 What age limits apply to residents in this village?	In the case of a single application, the applicant must be eligible for the Aged Pension. In the case of a joint application, one applicant must be eligible for the Aged Pension and the other applicant must be suitable as determined by the Scheme Operator.

A	ACCOMMODATION, FACILITIES AND SERVICES				
P	art 3 – Accommodation u	nits: Nature of	ownership or	tenure	
0	1 Resident ownership tenure of the units in e village is:	☑ Licence (non-owner resident)☑ Rental (non-owner resident)			
Α	ccommodation types				
3. a	2 Number of units by commodation type and nure	There are 209	units in the vill	age, comprising 209 s	ingle story units.
	Accommodation unit	Freehold	Leasehold	Licence	Other – Rental and Aged Care Units
	Independent living units				
	- Studio				
	- One bedroom			29	10
	- Two bedroom			102	3
	- Two Bedroom + Study			17	
	- Three bedroom			46	2
	Total number of units			194	15
Δ					
Α	ccess and design				
a	3 What disability ccess and design	\boxtimes Level access from the street into and between all areas of the unit (i.e. no external steps or internal steps or stairs) in \boxtimes some units			
	atures do the units and e village contain?	Step-free (hobless) shower in some units			
		⊠ Width of doorways allow for wheelchair access in ⊠ some units			
		⊠ Toilet is accessible in a wheelchair in □ all ⊠ some units			
					er for people with

Part 4 – Parking for reside	
4.1 What car parking in the village is available for residents?	 ☑ All 3 bedroom units with own garage or carport attached or adjacent to the unit ☑ 1 & 2 bedroom units with own garage or carport separate from the unit ☑ 1 bedroom units with own car park space adjacent to the unit ☑ 1 bedroom units with own car park space separate from the unit ☑ General car parking for residents in the village ☑ Other parking e.g. caravan or boat ☑ 10 units with no car parking for residents ☑ No car parking for residents in the village Restrictions on resident's car parking include: No parking on roads or on common grass areas
4.2 Is parking in the village available for visitors?	
Part 5 – Planning and deve	elopment
5.1 Is construction or development of the village complete?	Year village construction started 1 July 1992. Start
E 2 Construction	
5.2 Construction, development applications and development approvals Provide details and timeframe of development or proposed development, including the final number and types of units and any new facilities.	Provide detail of any construction, development or redevelopment relating to the retirement village land, including details of any related development approval or development applications in accordance with the <i>Planning Act 2016</i> 1. Build 60 new 2 and 2 bedroom + study units (21 in phase 1) including a park – completed. (39 in phase 2) in 2021 2. Refurbishment to the on-site aged care facility accommodation – to continue for 2021
development applications and development approvals Provide details and timeframe of development or proposed development, including the final number and types of units and any	relating to the retirement village land, including details of any related development approval or development applications in accordance with the <i>Planning Act 2016</i> 1. Build 60 new 2 and 2 bedroom + study units (21 in phase 1) including a park – completed. (39 in phase 2) in 2021 2. Refurbishment to the on-site aged care facility accommodation – to

3. Build 60 new 2 and 3 bedroom units (22 in phase 1) including a park – planned for 2020. (39 in phase 2) in 2021

Declaration date for the redevelopment plan: 2020

The Retirement Villages Act may require a written redevelopment plan for certain types of redevelopment of the village and this is different to a development approval. A redevelopment plan must be approved by the residents of the village (by a special resolution at a residents meeting) or by the Department of Housing and Public Works.

Note: see notice at end of document regarding inspection of the development approval documents.

Part 6 - Facilities onsite at the village

6.1 The following facilities are currently available to residents:

- Activities or games room

- ⋈ BBQ area outdoors
- ⊠ Bowling green [indoor/outdoor]
- Business centre (e.g. computers, printers, internet access)
- ☐ Community room or centre
- □ Gardens
- ☐ Hairdressing or beauty room

- Storage area for boats / caravans

- - · Recreational/social facilities

Details about any facility that is not funded from the General Services Charge paid by residents or if there are any restrictions on access or sharing of facilities (e.g. with an aged care facility).

Nil

As take the village have an onsite, attached, adjacent or co-located residential aged care facility? Name of residential aged care facility? Name: Capricorn Adventist Retirement Village Provider: Seventh-day Adventist Aged Care (South Queensland) Ltd				
retirement village operator cannot keep places free or guarantee places in aged care for residents of the retirement village. To enter a residential aged care facility, you must be assessed as eligible by an Aged Care Assessment Team (ACAT) in accordance with the Aged Care Act 1997 (Cwth). Exit fees may apply when you move from your retirement village unit to other accommodation and may involve entering a new contract. Part 7 – Services 7.1 What services are provided to all village residents (funded from the General Services Charge fund paid by residents)? • management and administration • gardening and day-today minor maintenance of the common areas and infrastructure; and • other services as details each year in the operating budget for the scheme 7.2 Are optional personal services provided or made available to residents on a user-pays basis? 7.3 Does the retirement village operator provide government funded home care services under the Aged Care Act 1997 (Registered Accredited Care Supplier – RACS ID number 17958) Note: Some residents may be eligible to receive a Home Care Package, or a Commonwealth Home Support Program subsidised by the Commonwealth Government if assessed as eligible by an aged care assessment team (ACAT) under the Aged Care Act 1997 (Cwth). These home care services are not covered by the Retirement Villages Act 1999 (Qid). Residents can choose their own approved Home Care Provider and are not obliged to use the retirement village provider, if one is offered. Part 8 – Security and emergency systems 8.1 Does the village have	an onsite, attached, adjacent or co-located residential aged care	Name of residential aged care facility and name of the approved provider Name: Capricorn Adventist Retirement Village		
 7.1 What services are provided to all village residents (funded from the General Services Charge fund paid by residents)? 7.2 Are optional personal services provided or made available to residents on a user-pays basis? 7.3 Does the retirement village operator provide government funded home care services under the Aged Care Act 1997 (Cwth)? Note: Some residents may be eligible to receive a Home Care Package, or a Commonwealth Home Support Program subsidised by the Commonwealth Government if assessed as eligible by an aged care assessment team (ACAT) under the Aged Care Act 1997 (Cwth). These home care services are not covered by the Retirement Villages Act 1999 (Qld). Residents can choose their own approved Home Care Provider and are not obliged to use the retirement village provider, if one is offered. 8.1 Does the village have 	retirement village operator cannot keep places free or guarantee places in aged care for residents of the retirement village. To enter a residential aged care facility, you must be assessed as eligible by an Aged Care Assessment Team (ACAT) in accordance with the <i>Aged Care Act 1997 (Cwth)</i> . Exit fees may apply when you move from your retirement village unit to other accommodation and			
e management and administration gardening and day-today minor maintenance of the common areas and infrastructure; and other services Charge fund paid by residents)? 7.2 Are optional personal services provided or made available to residents on a user-pays basis? 7.3 Does the retirement village operator provide government funded home care services under the Aged Care Act 1997 (Cwth)? Note: Some residents may be eligible to receive a Home Care Package, or a Commonwealth Home Support Program subsidised by the Commonwealth Government if assessed as eligible by an aged care assessment team (ACAT) under the Aged Care Act 1997 (Cwth). These home care services are not covered by the Retirement Villages Act 1999 (Qld). Residents can choose their own approved Home Care Provider and are not obliged to use the retirement village provider, if one is offered.	Part 7 – Services			
services provided or made available to residents on a user-pays basis? 7.3 Does the retirement village operator provide government funded home care services under the Aged Care Act 1997 (Registered Accredited Care Supplier – RACS ID number 17958) Note: Some residents may be eligible to receive a Home Care Package, or a Commonwealth Home Support Program subsidised by the Commonwealth Government if assessed as eligible by an aged care assessment team (ACAT) under the Aged Care Act 1997 (Cwth). These home care services are not covered by the Retirement Villages Act 1999 (Qld). Residents can choose their own approved Home Care Provider and are not obliged to use the retirement village provider, if one is offered. Part 8 – Security and emergency systems 8.1 Does the village have	provided to all village residents (funded from the General Services Charge fund paid by	 gardening and day-today minor maintenance of the common areas and infrastructure; and other services as details each year in the operating budget for the 		
the Aged Care Act 1997 (Registered Accredited Care Supplier – RACS ID number 17958) Note: Some residents may be eligible to receive a Home Care Package, or a Commonwealth Home Support Program subsidised by the Commonwealth Government if assessed as eligible by an aged care assessment team (ACAT) under the Aged Care Act 1997 (Cwth). These home care services are not covered by the Retirement Villages Act 1999 (Qld). Residents can choose their own approved Home Care Provider and are not obliged to use the retirement village provider, if one is offered. Part 8 – Security and emergency systems 8.1 Does the village have	services provided or made available to residents on a user-pays	Supported Living (Home Care)		
Home Support Program subsidised by the Commonwealth Government if assessed as eligible by an aged care assessment team (ACAT) under the <i>Aged Care Act 1997 (Cwth)</i> . These home care services are not covered by the <i>Retirement Villages Act 1999</i> (Qld). Residents can choose their own approved Home Care Provider and are not obliged to use the retirement village provider, if one is offered. Part 8 – Security and emergency systems 8.1 Does the village have	village operator provide government funded home care services under the <i>Aged Care Act</i>	the Aged Care Act 1997 (Registered Accredited Care Supplier –		
8.1 Does the village have	Home Support Program subsidised by the Commonwealth Government if assessed as eligible by an aged care assessment team (ACAT) under the <i>Aged Care Act 1997 (Cwth)</i> . These home care services are not covered by the <i>Retirement Villages Act 1999</i> (Qld). Residents can choose their own approved Home Care Provider and are not obliged to use			
	Part 8 – Security and emer	gency systems		
	8.1 Does the village have a security system?	☐ Yes ⊠ No		

 8.2 Does the village have an emergency help system? If yes or optional: the emergency help system details are: the emergency help system is monitored between: 	
	24 hours 7 days per week
8.3 Does the village have equipment that provides for the safety or medical emergency of residents?	

COSTS AND FINANCIAL MANAGEMENT

Part 9 - Ingoing contribution - entry costs to live in the village

An ingoing contribution is the amount a prospective resident must pay under a residence contract to secure a right to reside in the retirement village. The ingoing contribution is also referred to as the sale price or purchase price. It does not include ongoing charges such as rent or other recurring fees.

	A a a a mana a dati a m I lmit	Denge of ingeling contribution
9.1 What is the estimated	Accommodation Unit	Range of ingoing contribution
ingoing contribution	Independent living units	
(sale price) range for all	- One bedroom	\$150,000 to \$180,000
types of units in the village	- Two bedrooms	\$238,000 to \$292,000
As of 1 st March 2021	- Three bedrooms	\$351,000 to \$378,000
	- Two bedrooms – Stage 1	\$404,250 to \$404,250
	- Two bedrooms + study Stage 1	\$477,750 to \$544,750
	Full range of ingoing contributions for all unit types	\$150,000 to \$544,750
9.2 Are there different financial options available for paying the ingoing contribution and exit fee or other fees and	⊠ No	

charges under a residence contract?	
9.3 What other entry costs do residents need to pay?	 □ Advance payment of General Services Charge □ Other costs: Scheme operator's legal fees currently set at \$1,595.00

Part 10 – Ongoing Costs - costs while living in the retirement village

General Services Charge: Residents pay this charge for the general services supplied or made available to residents in the village, which may include management and administration, gardening and general maintenance and other services or facilities for recreation and entertainment described at 7.1.

Maintenance Reserve Fund contribution: Residents pay this charge for maintaining and repairing (but not replacing) the village's capital items e.g. communal facilities, swimming pool. This fund may or may not cover maintaining or repairing items in your unit, depending on the terms of your residence contract.

The budgets for the General Services Charges Fund and the Maintenance Reserve Fund are set each financial year and these amounts can increase each year. The amount to be held in the Maintenance Reserve Fund is determined by the operator using a quantity surveyor's report.

Note: The following ongoing costs are all stated as weekly amounts to help you compare the costs of different villages. However, the billing period for these amounts may not be weekly.

10.1 Current weekly rates of General Services Charge and Maintenance Reserve Fund contribution

Type of Unit	General Services (monthly)	s Charge	Maintenance Reserve Fund contribution (monthly)
Independent Living Units			
- One bedroom	Single Person Couple	\$306.00 \$338.00	\$62.07
- Two bedrooms	Single Person Couple	\$338.00 \$366.00	\$62.07
- Two bedrooms + study	Single or Couple	\$370.00	\$62.07
- Three bedrooms	Single or Couple	\$370.00	\$62.07

Last three years of General Services Charge and Maintenance Reserve Fund contribution

Financial year	General Services Charge (range) (weekly)	Overall % change from previous year	Maintenance Reserve Fund contribution (range) (weekly)	Overall % change from previous year (+ or -)
2017/2018	\$64.06 to \$77.67	1.46%	\$13.02	4.00%
2018/2019	\$66.10 to \$79.95	1.03%	\$12.36	-0.94%
2019/2020	\$67.89 to \$81.93	2.71%	\$13.46	8.87%

10.2 What costs relating to the units are not covered by the General Services Charge? (residents will need to pay these costs separately)	☑ Contents insurance☑ Electricity☑ Gas	☑ Telephone☑ Internet☑ Pay TV	
10.3 What other ongoing or occasional costs for repair, maintenance and replacement of items in, on or attached to the units are residents responsible for and pay for while residing in the unit?	 None Additional information Only variation to the unit is for such at management disc 	or the cost of the resident (pre-approval cretion.	
10.4 Does the operator offer a maintenance service or help residents arrange repairs and maintenance for their unit? If yes: provide details, including any charges for this service.	The site has full time maintenance staff on site who take care of all maintenance requirements that are within their means. Where necessary external contractors are engaged for more specialised work such as electrical and plumbing. None of the above are at the cost of the residents.		
		ney leave their unit or when the right rred management fee' (DMF).	
11.1 Do residents pay an exit fee when they permanently leave their unit?		fee calculated using the same	
Time period from date of occupation of unit to the date the resident ceases to reside in the unit	Exit fee calculation based on		
1 year	12% of your ingoing contribution	1	
2 years	20% of your ingoing contribution	1	
3 years	24% of your ingoing contribution	1	

27% of your ingoing contribution

4 years

5 years 29% of your ingoing contribution			
6 years	30% of your ingoing contribution		
Note: if the period of occupation is not a whole number of years, the exit fee will be worked out on a daily basis.			
The maximum (or capped) exit fee is 30% of the ingoing contribution after 6 years of residence.			
The minimum exit fee is 12% of your ingoing contribution calculated on a daily basis.			
11.2 What other exit costs do residents need	Sale costs for the unit		
to pay or contribute to?	□ Legal costs		
	☐ Other costs		

Part 12 - Reinstatement and renovation of the unit

12.1 Is the resident responsible for reinstatement of the unit when they leave the unit?

Reinstatement work means replacements or repairs that are reasonably necessary to return the unit to the same condition it was in when the resident started occupation, apart from:

- fair wear and tear; and
- renovations and other changes to the condition of the unit carried out with agreement of the resident and operator.

Fair wear and tear includes a reasonable amount of wear and tear associated with the use of items commonly used in a retirement village. However, a resident is responsible for the cost of replacing a capital item of the retirement village if the resident deliberately damages the item or causes accelerated wear.

Entry and exit inspections and reports are undertaken by the operator and resident to assess the condition of the unit.

12.2 Is the resident responsible for renovation of the unit when they leave the unit?

⊠ No

Renovation means replacements or repairs other than reinstatement work.

By law, the operator is responsible for the cost of any renovation work on a former resident's unit, unless the residence contract provides for the resident to share in the capital gain on the sale of the resident's interest in the unit. Renovation costs are shared between the former resident and operator in the same proportion as any capital gain is to be shared under the residence contract.

Part 13- Capital gain or losses ⊠ No 13.1 When the resident's interest or right to reside in the unit is sold, does the resident share in the capital gain or capital loss on the resale of their unit? Part 14 - Exit entitlement or buyback of freehold units An exit entitlement is the amount the operator may be required to pay the former resident under a residence contract after the right to reside is terminated and the former resident has left the unit. 14.1 How is the exit entitlement which the Plus Ingoing contribution paid operator will pay the resident worked out? Less exit fee **Less** share of selling costs Less share of reinstatement works **Less** any outstanding charges **Less** scheme operators legal fees 14.2 When is the exit By law, the operator must pay the exit entitlement to a former entitlement payable? resident on or before the earliest of the following days: the day stated in the residence contract 14 days after the settlement of the sale of the right to reside in the unit to the next resident or the operator 18 months after the termination date of the resident's right to reside under the residence contract, even if the unit has not been resold, unless the operator has been granted an extension for payment by the Queensland Civil and Administrative Tribunal (QCAT). In addition, an operator is entitled to see probate or letters of administration before paying the exit entitlement of a former resident who has died. 14.3 What is the turnover 7 accommodation units were vacant as at the end of the last of units for sale in the financial year village? 13 accommodation units were resold during the last financial year

7.5 months was the average length of time to sell a unit over the last

three financial years

Part 15 – Financial management of the village					
15.1 What is the financial	General Services Charges Fund for the last 3 years				
status for the funds that the operator is required to maintain under the Retirement Villages Act 1999?	Financial Year	Deficit/ Surplus	Total general service charges collected for the financial year	Change from previous year	
	2019/2020	\$89,192		103.98%	
	2018/2019	\$ 2,031.00			
	2017/2018	-\$87,863.00		102.31%	
	2016/2017	\$61,660.00		-242.50%	
		,		36.64%	
	Balance of General Services Charges Fund for last financial year <i>OR</i> last quarter if no full financial year available			\$ 89,192	
	Balance of Maintenance Reserve Fund for last financial year <i>OR</i> last quarter if no full financial year available			\$355,793	
	Balance of Capital Replacement Fund for the last financial year <i>OR</i> last quarter if no full financial year available			\$562,623	
	_	f a resident ing Replacement I	oing contribution applied Fund	1%	
	ingoing contri surveyor's rep	bution, as dete port, to the Cap	age of a resident's rmined by a quantity ital Replacement Fund. ng the village's capital		
	OR	lage is not yet	operating.		
Part 16 – Insurance					
The village operator must take out general insurance, to full replacement value, for the retirement village, including for: communal facilities; and the accommodation units, other than accommodation units owned by residents.					
Residents contribute towards the cost of this insurance as part of the General Services Charge.					
16.1 Is the resident responsible for	⊠ Yes				

arranging any insurance cover?

If yes, the resident is responsible for these insurance policies:

If yes, the resident is responsible for these insurance policies:

- (a) your property in The Unit;
- (b) for public liability claims brought as a result of any incident occurring in The Unit; and
- (c) for workers compensation claims brought by any employee or contractor that you engage to carry out work or proved services in The Unit

Part 17 - Living in the village

Trial or settling in period in the village

17.1 Does the village offer prospective residents a trial period or a settling in period in the village?

 \bowtie No

Pets

17.2 Are residents allowed to keep pets?

 \boxtimes No

Not without the consent of the operator who may give or refuse at their absolute discretion

Visitors

17.3 Are there restrictions on visitors staying with residents or visiting?

If yes: specify any restrictions or conditions on visitors (e.g. length of stay, arrange with manager)

You must register all guests who stay overnight or longer at The Unit; at the administrative office of the Village.

With our prior approval you may:

- (a) have guests stay in The Unit for three (3) or more consecutive nights up to a maximum of 14 consecutive nights;
- (b) allow a Visitor to use The Unit if you are not staying there at the same time:
- (c) have more than four (4) guests stay overnight in 'The Unit on any one night.

However, you may not have a Visitor live in The Unit or use The Unit for longer than 30 days in any 12 month period without our consent which we may give or deny in our absolute discretion.

If we consent to a Visitor staying in The Unit for any period of time then we can revoke that consent at any time in our absolute discretion.

Village by-laws and village rules

17.4 Does the village have village by-laws?	⊠ Yes			
	By law, residents may, by special resolution at a residents meeting and with the agreement of the operator, make, change or revoke bylaws for the village. Note: See notice at end of document regarding inspection of village by-laws			
17.5 Does the operator have other rules for the village.				
Resident input				
17.6 Does the village have a residents	⊠ Yes			
committee established under the <i>Retirement</i> Villages Act 1999?	By law, residents are entitled to elect and form a residents committee to deal with the operator on behalf of residents about the day-to-day running of the village and any complaints or proposals raised by residents. You may like to ask the village manager about an opportunity to talk with members of the resident committee about living in this village.			
Part 18 – Accreditation				
18.1 Is the village voluntarily accredited through an industrybased accreditation scheme?	⊠ No, village is not accredited			
Note: Retirement village accreditation schemes are industry-based schemes. The <i>Retirement Villages Act 1999</i> does not establish an accreditation scheme or standards for retirement villages.				
Part 19 – Waiting list				
19.1 Does the village maintain a waiting list for entry?	⊠ Yes			
	⊠ No fee			
Access to documents				
The following operational documents are held by the retirement village scheme operator and a prospective resident or resident may make a written request to the operator to inspect or take a copy of these documents free of charge. The operator must comply with the request by the date stated by the prospective resident or resident (which must be at least seven days after the request is given).				
Certificate of registrat	ion for the retirement village scheme			

Certificate of title or current title search for the retirement village land

\boxtimes	Village site plan
\boxtimes	Plans showing the location, floor plan or dimensions of accommodation units in the village
\boxtimes	Plans of any units or facilities under construction
\boxtimes	Development or planning approvals for any further development of the village
	An approved redevelopment plan for the village under the Retirement Villages Act
	An approved transition plan for the village
	An approved closure plan for the village
\boxtimes	The annual financial statements and report presented to the previous annual meeting
	of the retirement village
\boxtimes	Statements of the balance of the capital replacement fund, or maintenance reserve fund or general services charges fund (or income and expenditure for general services) at the end of the previous three financial years of the retirement village
	Statements of the balance of any Body Corporate administrative fund or sinking fund at the end of the previous three years of the retirement village
\boxtimes	Examples of contracts that residents may have to enter into
\boxtimes	Village dispute resolution process
\boxtimes	Village by-laws
\boxtimes	Village insurance policies and certificates of currency
\boxtimes	A current public information document (PID) continued in effect under section 237I of the Act (this applies to existing residence contracts)

An example request form containing all the necessary information you must include in your request is available on the Department of Housing and Public Works website.

Further Information

If you would like more information, contact the Department of Housing and Public Works on 13 QGOV (13 74 68) or visit our website at www.hpw.qld.gov.au

General Information

General information and fact sheets on retirement villages: www.qld.gov.au/retirementvillages
For more information on retirement villages and other seniors living options: www.qld.gov.au/seniorsliving

Regulatory Services, Department of Housing and Public Works

Regulatory Services administers the *Retirement Villages Act 1999*. This includes investigating complaints and alleged breaches of the Act.

Department of Housing and Public Works

GPO Box 690, Brisbane, QLD 4001

Phone: 07 3008 3450

Email: regulatoryservices@hpw.qld.gov.au Website: www.hpw.qld.gov.au/housing

Queensland Retirement Village and Park Advice Service (QRVPAS)

Specialist service providing free information and legal assistance for residents and prospective residents of retirement villages and manufactured home parks in Queensland.

Caxton Legal Centre Inc.

1 Manning Street, South Brisbane, QLD 4101

Phone: 07 3214 6333

Email: caxton@caxton.org.au

Website: www.caxton.org.au

Department of Human Services (Australian Government)

Information on planning for retirement and how moving into a retirement village can affect your

pension

Phone: 132 300

Website: www.humanservices.gov.au/individuals/subjects/age-pension-and-planning-your-

retirement

Seniors Legal and Support Service

These centres provide free legal and support services for seniors concerned about elder abuse, mistreatment or financial exploitation.

Caxton Legal Centre Inc.

1 Manning Street, South Brisbane, QLD 4101

Phone: 07 3214 6333

Email: caxton@caxton.org.au Website: https://caxton.org.au

Queensland Law Society

Find a solicitor Law Society House

179 Ann Street, Brisbane, QLD 4000

Phone: 1300 367 757 Email: info@qls.com.au Website: www.qls.com.au

Queensland Civil and Administrative Tribunal (QCAT)

This independent decision-making body helps resolve disputes and reviews administrative decisions.

GPO Box 1639, Brisbane, QLD 4001

Phone: 1300 753 228

Email: enquiries@qcat.qld.gov.au Website: <u>www.qcat.qld.gov.au</u>

Department of Justice and Attorney-General

Dispute Resolution Centres provide a free, confidential and impartial mediation service to the

community.

Phone: 07 3006 2518 Toll free: 1800 017 288

Website: www.justice.qld.gov.au

Livable Housing Australia (LHA)

The livable Housing Guidelines and standards have been developed by industry and the community to provide assurance that a home is easier to access, navigate and live in, as well as more cost effective to adapt when life's circumstances change.

Website: www.livablehousingaustralia.org.au/